The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the planned placement domestic bonds which will be held on April 23, 2019 in the following term:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 129 | 130 | 131 | 132 | 133 | 134 | 135 | 136 | 137 |
| ISIN | ReopeningUA4000203830 | ReopeningUA4000203624 | ReopeningUA4000203749 | ReopeningUA4000202469 | ReopeningUA4000194377 | ReopeningUA4000173371 | ReopeningUA4000203566(denominated in foreign currency USD) | ReopeningUA4000203392(denominated in foreign currency USD) | ReopeningUA4000203848(denominated in foreign currency USD, puttable) |
| Amount of instr. Offered (Units) | 1 500 000 | - | - | - | - | - | - | - | - |
| Fixed rate | - | - | - | - | - | - | - | - | 3,85% |
| Tenor (days) | 119 | 168 | 343 | 525 | 770 | 1 582 | 232 | 659 | 477 |
| Amount of instr. Placed (Units) | 1 500 000 | - | - | - | - | - | - | - | - |
| Auction date | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 |
| Settlement date | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 |
| Maturity date | 21.08.2019 | 09.10.2019 | 01.04.2020 | 30.09.2020 | 02.06.2021 | 23.08.2023 | 12.12.2019 | 11.02.2021 | 13.08.2020 |
| Interest payment dates | - | - | - | 02.10.201901.04.202030.09.2020 | 05.06.201904.12.201903.06.202002.12.202002.06.2021 | 28.08.201926.02.202026.08.202024.02.202125.08.202123.02.202224.08.202222.02.202323.08.2023 | - | 15.08.201913.02.202013.08.202011.02.2021 | 15.08.201913.02.202013.08.2020 |