The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the planned placement domestic bonds which will be held on April 23, 2019 in the following term:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 129 | 130 | 131 | 132 | 133 | 134 | 135 | 136 | 137 |
| ISIN | Reopening  UA4000203830 | Reopening  UA4000203624 | Reopening  UA4000203749 | Reopening  UA4000202469 | Reopening  UA4000194377 | Reopening  UA4000173371 | Reopening  UA4000203566  (denominated in foreign currency USD) | Reopening  UA4000203392  (denominated in foreign currency USD) | Reopening  UA4000203848  (denominated in foreign currency USD, puttable) |
| Amount of instr. Offered (Units) | 1 500 000 | - | - | - | - | - | - | - | - |
| Fixed rate | - | - | - | - | - | - | - | - | 3,85% |
| Tenor (days) | 119 | 168 | 343 | 525 | 770 | 1 582 | 232 | 659 | 477 |
| Amount of instr. Placed (Units) | 1 500 000 | - | - | - | - | - | - | - | - |
| Auction date | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 | 23.04.2019 |
| Settlement date | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 | 24.04.2019 |
| Maturity date | 21.08.2019 | 09.10.2019 | 01.04.2020 | 30.09.2020 | 02.06.2021 | 23.08.2023 | 12.12.2019 | 11.02.2021 | 13.08.2020 |
| Interest payment dates | - | - | - | 02.10.2019  01.04.2020  30.09.2020 | 05.06.2019  04.12.2019  03.06.2020  02.12.2020  02.06.2021 | 28.08.2019  26.02.2020  26.08.2020  24.02.2021  25.08.2021  23.02.2022  24.08.2022  22.02.2023  23.08.2023 | - | 15.08.2019  13.02.2020  13.08.2020  11.02.2021 | 15.08.2019  13.02.2020  13.08.2020 |